



UMC JAPAN

2009 Financial Review

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February 18, 2010



Financial Review
for
FY2009

Operating Results Summary

(Million JPY)

	2008 Result	2009 Result	2009 Forecast
Net Operating Revenues	15,686	7,495	7,507
Operating Income (Loss)	(4,898)	(4,086)	(4,534)
Income (Loss) before Extraordinary Items	(4,693)	(3,744)	(4,231)
Net Income (Loss)	(4,411)	(13,185)	(13,817)
Cash and Cash Equivalents	16,653	15,317	
Total Assets	43,802	30,380	
Total Liabilities	3,057	2,798	
Net Assets	40,744	27,583	

2009 Income Statement – vs. 2008

(Million JPY)	2009		2008		Change	
	A	%	B	%	(A-B)	%
Net Operating Revenues	7,495	100.0	15,686	100.0	(8,191)	-52.2
Cost of Goods Sold	(10,750)	-143.4	(19,137)	-122.0	8,387	-43.8
Gross Profit (Loss)	(3,254)	-43.4	(3,451)	-22.0	197	-
Operating Expenses	(832)	-11.1	(1,447)	-9.2	616	-42.5
Operating Income (Loss)	(4,086)	-54.5	(4,898)	-31.2	812	-
Income (Loss) before Extraordinary Items	(3,744)	-50.0	(4,693)	-29.9	949	-
Income (Loss) before Income Tax	(13,180)	-175.8	(4,406)	-28.1	(8,774)	-
Net Income (Loss)	(13,185)	-175.9	(4,411)	-28.1	(8,774)	-

2009 Income Statement – vs. 10/28 Forecast

(Million JPY)	Result		- 10/28 Forecast -		Change	
	2009	%	2009	%		%
Net Operating Revenues	7,495	100.0	7,507	100.0	(12)	-0.2
Cost of Goods Sold	(10,750)	-143.4	(11,129)	-148.2	379	-3.4
Gross Profit (Loss)	(3,254)	-43.4	(3,622)	-48.2	367	-
Operating Expenses	(832)	-11.1	(912)	-12.2	80	-8.8
Operating Income (Loss)	(4,086)	-54.5	(4,534)	-60.4	448	-
Income (Loss) before Extraordinary Items	(3,744)	-50.0	(4,231)	-56.4	487	-
Income (Loss) before Income Tax	(13,180)	-175.8	(13,812)	-184.0	632	-
Net Income (Loss)	(13,185)	-175.9	(13,817)	-184.1	632	-

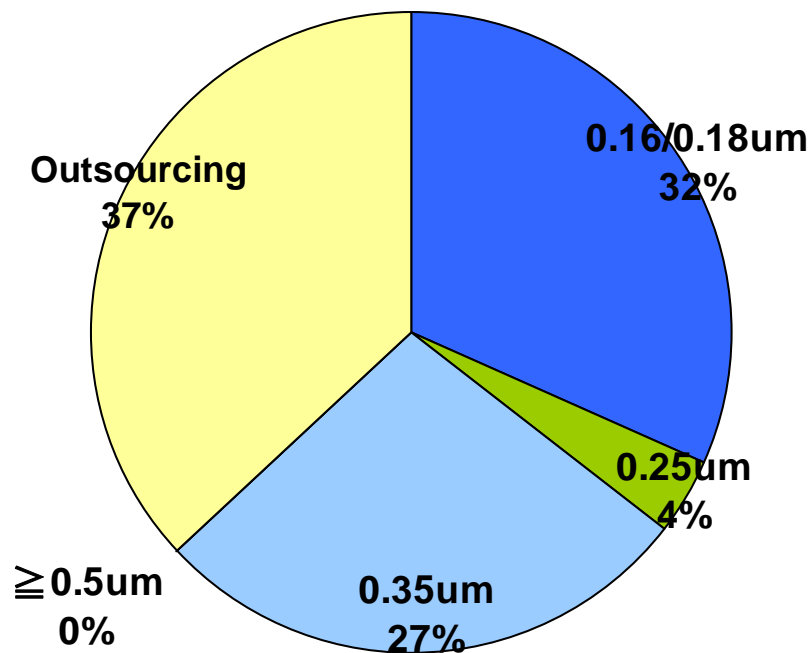
Balance Sheet

(Million JPY)

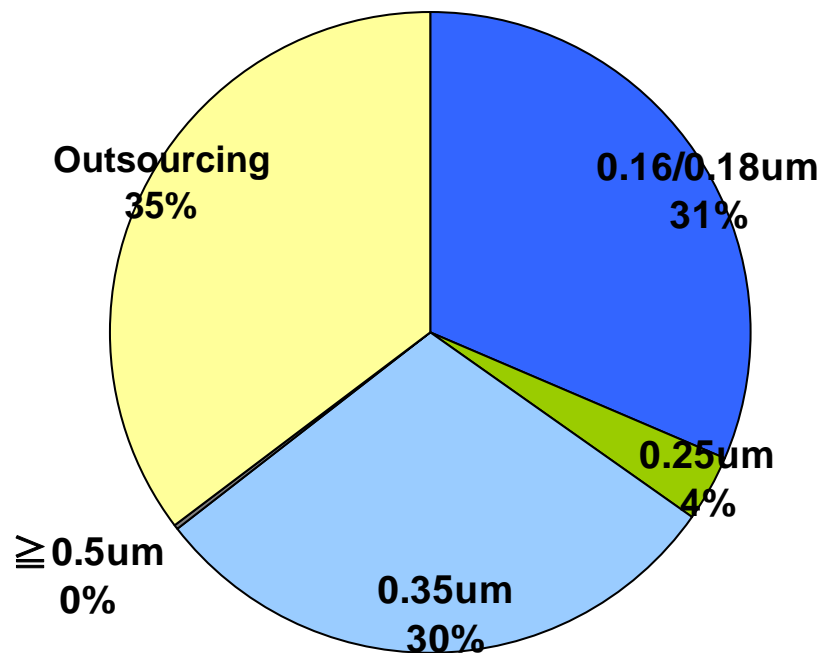
	Dec.31		Sep.30	
	2009	%	2009	%
Cash & Cash Equivalents	15,317	50	15,388	51
Tangible Fixed Assets	10,621	35	10,793	36
Total Assets	30,380	100	30,288	100
Current Liabilities	2,525	8	2,333	8
Long-term Liabilities	273	1	241	1
Net Assets	27,583	91	27,714	92

Sales Breakdown by Technology

FY2008

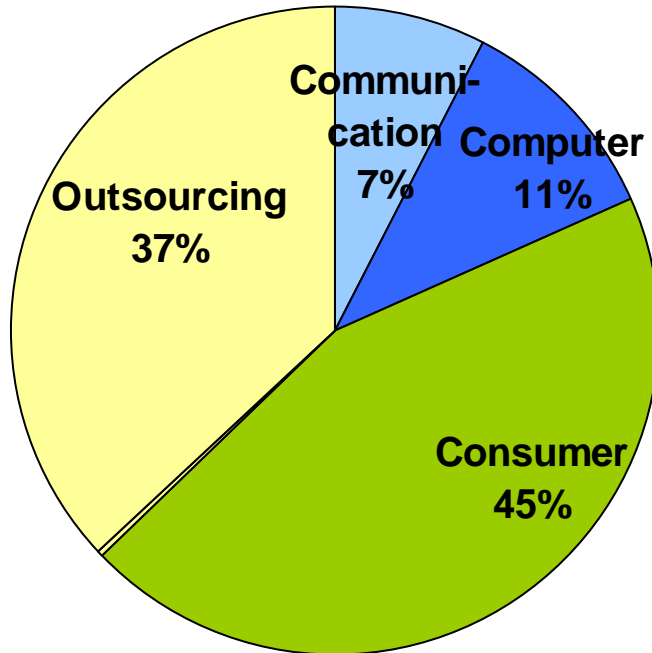


FY2009

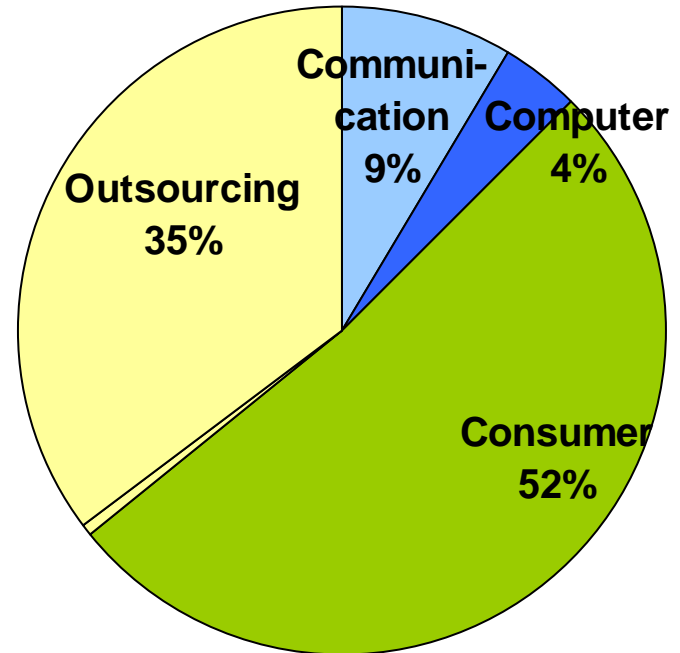


Sales Breakdown by Application

FY2008

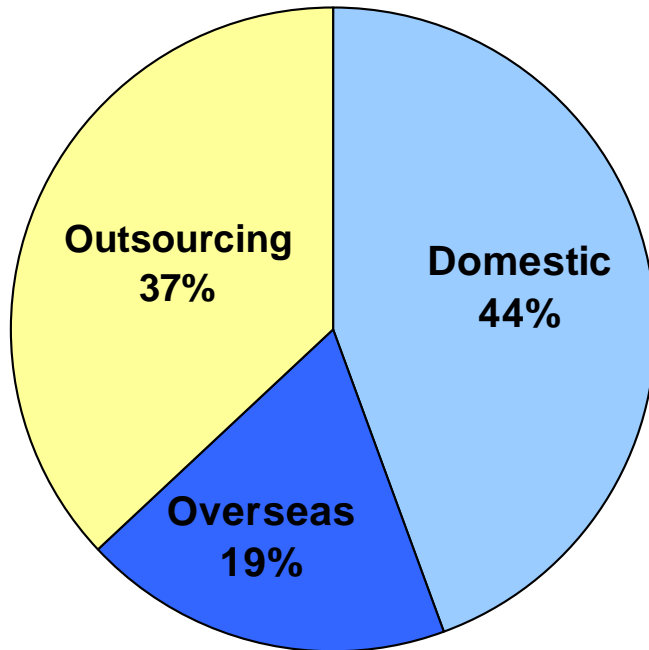


FY2009

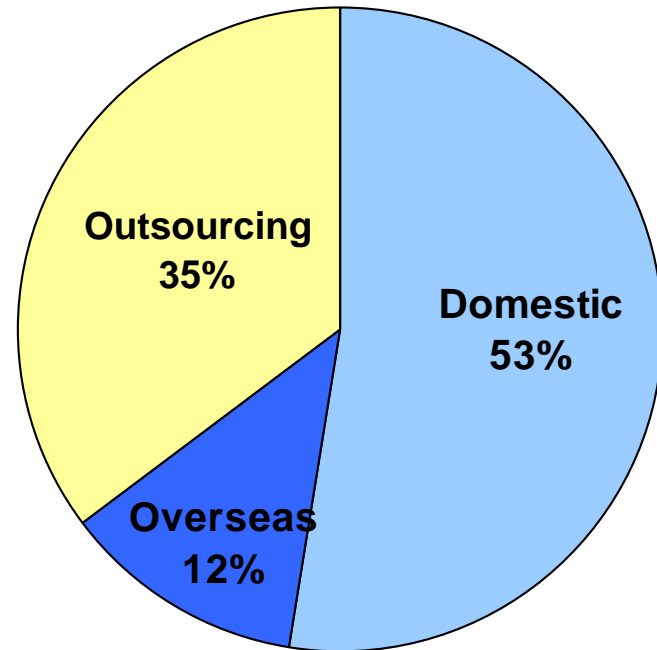


Sales Breakdown by Geography

FY2008



FY2009



Notice

The performance forecasts presented in these slides were calculated based on the best information and assumptions available to us.

Factors including, but not limited to, domestic and international economic conditions, relative demand for UMC JAPAN's products and services, currency exchange rate fluctuations and stock market trends are unpredictable and subject to change.

Consequently, actual performance may differ from the performance forecasts.



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